



Expected ROI of BESS project in Croatia 2025

What is the minimum monthly revenue required for a Bess project?

For each country, we calculated the minimum monthly revenue required to achieve a 15% IRR over 15 years for a standard 100 MW / 2-hour BESS project. The chart applies a simple color code based on actual vs. required monthly revenues, helping to visualize historical performance at a glance.

How is Bess revenue recovery evolving in 2024?

A recovery in BESS revenues has been underway since Feb 2024, as gas prices have recovered & weather conditions normalised. Rising price volatility (& negative prices) from increasing RES penetration have also been an important factor supporting revenue recovery. Let's look at how the 2024 revenue recovery is evolving across each of the 3 markets.

What drives Bess revenue stack performance in 2021-22?

There are some important common drivers across all European power markets that have shaped BESS revenue stack performance across the last 3 years. All markets generated exceptional BESS returns in 2021-22 driven by a parallel: Power crisis- power market tightness given e.g. major French nuclear outages.

How did Bess perform in Q2 & 3?

However German BESS assets have seen a sharp revenue stack recovery across Q2-Q3, with revenues back above 150EUR/kW/yr levels in Q3. This recovery has been supported by strong intraday market volatility and real-time aFRR energy prices.

How long does it take to negotiate a Bess project?

Though complex and time-intensive to negotiate, often taking several months to a year, these agreements are quietly becoming the preferred model for BESS projects over 100 MW. In Germany, Nofar Energy secured EUR86.5 million for a 104.5 MW/209 MWh storage project through a seven-year tolling agreement.

How did German Bess perform in Q1 2024?

Q1 2024 was challenging for German BESS, with achieved revenues plunging below 100 EUR/kW/yr as a mild winter & weak gas prices took hold, as shown in Chart 1. However German BESS assets have seen a sharp revenue stack recovery across Q2-Q3, with revenues back above 150EUR/kW/yr levels in Q3.

The country's revised national recovery and resilience plan (NECP) draft envisages a further 50 MW of BESS to be built by 2030 to complement its transmission grid and distribution network.

Battery Energy Storage Systems (BESS) are transforming how energy is generated, stored, and used but are they bankable? But beyond the headlines about cleaner ...



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BESS deployment across these 3 markets alone could reach 45-50GW by 2030. There are some common value drivers across all markets, but investors also face some significant differences in risk/return dynamics across ...

The rapid evolution of the utility-scale battery energy storage systems (BESS) market in Australia, Europe and the US has seen the emergence of a wide range of offtake products. These arrangements offer opportunities for ...

U.S. Assembled Modules: The number of suppliers is expected to grow from 12 in 1H 2025 to 16 by 1H 2027; a 33% increase. U.S. Made Cells + Modules: There is a notable ...

EUR 40 million funding provided for smart grids project EU is to provide EUR 40 million funding from the Connecting Europe Facility (CEF) for SINCO.GRID, a smart grids project that ...

t of setting up a BESS Project. The Costs of cells are expected to Decline from USD 95/ kWh in F 2025 to USD 68/kWh in FY 2030. This will make BESS Projects mor Over the past 10 years, ...

The most relevant recent development for BESS operators in the Italian market is the introduction of MACSE. MACSE is a new capacity auction which offers 15-year contracts for energy storage projects. The first MACSE ...

U.S. Assembled Modules: The number of suppliers is expected to grow from 12 in 1H 2025 to 16 by 1H 2027; a 33% increase. U.S. Made Cells + Modules: There is a notable increase of 43% in complete domestic modules, ...

5 BESS Trends to Watch in 2025 The Battery Energy Storage System (BESS) market continues to evolve rapidly in 2025, with new technologies, applications, and business ...

The storage facility is expected to be operational by October 2025. Meanwhile, Eku Energy's 40 MW/40 MWh BESS in Maldon, Essex, has come online. It is the company's first UK project to reach commercial ...

Croatia will provide some EUR500 million (US\$534 million) in subsidies for battery energy storage system (BESS) technology, a government minister has said. Minister of ...

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When assessing the return on investment (ROI) of a Battery Energy Storage System (BESS), several key indicators are crucial. Here are some of the main factors and indicators: Factors Influencing ROI Energy ...



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Predictive analysis is essential With project lifespans and expected returns often exceeding 20 years, decisions about BESS shape an organization's performance for years to ...

About the Author Rahul Ethirajulu Bollini is an R& D expert in Lithium-ion cells with over 10 years of experience. He is an energy engineer from Pennsylvania State University. He founded ...

Wood Mackenzie projected potential increases in utility-scale BESS costs of between 12% and 50% based on three scenarios. Meanwhile, CEA noted that Chinese original ...

Explore 6 practical revenue streams for C& I BESS, including peak shaving, demand response, and carbon credit strategies. Optimize your energy storage ROI now.

The Ministry of Energy Transition and Water Transformation (PETRA), through the Energy Commission (EC), has launched an open bidding program for the acquisition of ...

Total project costs for utility-scale BESS are expected to fall by another 16% between 2021 and 2025. These battery cost reductions will be driven by increasing battery demand from the ...

The global energy storage market is expected to add over 220 GWh of new capacity in 2025, driven by a rise in tenders for BESS projects, many of which may be commissioned this year. India's BESS market is also ...

NEW DELHI | 8 May, 2025 -- The GEAPP Leadership Council (GLC) today officially announced the launch of India's first utility-scale, standalone Battery Energy Storage System (BESS) project, the largest of its kind in South Asia. ...

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Discover the world's biggest battery storage projects of 2025, including BYD's 12.5 GWh system in Saudi Arabia, Greenergy's 11 GWh Atacama project, and more shaping the global energy transition.

Developer NGEN is deploying the largest battery energy storage systems (BESS) in Slovenia, Austria and Croatia, and wants to take its model beyond CEE too, CEO and co-founder Roman ...

Croatia will provide some EUR500 million (US\$534 million) in subsidies for battery energy storage system (BESS) technology, a government minister has said. Minister of Economy and Sustainable Development Damir ...

In part 1 of our series on backup power in Europe, we named Italy as one of the most attractive European countries for BESS investments. The Italian electricity sector is ...



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Developers expect to bring more than 300 utility-scale battery storage projects on line in the United States by 2025, and around 50% of the planned capacity installations will be in Texas. The five largest new U.S. ...

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